



The Lumen Christi Legacy Society has been created to honor those who have named their parish or the Catholic Foundation of Northwest Florida as a beneficiary with a legacy gift in their will or trust. The amount of your intended legacy gift is never disclosed. This commitment is known only to you, your family, and parish administration/Diocesan development team.

INTENTION FORM

Full Name: _____

Spouse's Full Name (if applicable): _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone Number: (_____) _____ Email: _____

How would you like your name to appear as a member of the Lumen Christi Legacy Society?

I/we would like to remain anonymous.

I/We have remembered _____ (name of parish/ministry/ Foundation) as a beneficiary in one or more of the following instruments:

- | | | | |
|-------------------------|----------------------------|-----------------------|-------------|
| Last Will and Testament | Retirement Plan | Life Insurance Policy | Real Estate |
| Charitable Gift Annuity | Charitable Remainder Trust | Charitable Lead Trust | |

Other: _____

I/We estimate the current value of the gift is approximately \$ _____ or _____ % of the above legacy gift.

This document verifies my/our intention to include the Church in my/our legacy plan. This will remain confidential and does not create a binding obligation.

Please return form to Your home parish office or directly to Andrea Rosenbaum by post or e-mail.

Andrea Rosenbaum
Director of Mission Advancement, Catholic Foundation
11 N. B St
Pensacola, FL 32502

e-mail: rosenbauma@ptdiocese.org