PRACTICAL PLANNED GIVING CONFERENCE
SPEAKER EVALUATION

Date: _______________  Speaker: ________________________________________

Name (optional): __________________________________________________

Please rate the following:

<table>
<thead>
<tr>
<th>Excellent</th>
<th>Good</th>
<th>Neutral</th>
<th>Fair</th>
<th>Poor</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>4</td>
<td>3</td>
<td>2</td>
<td>1</td>
</tr>
</tbody>
</table>

I. OVERALL
Were your major objectives for this session met? Was the content of the session vital, timely, substantive?
Comments:________________________________________________________________________
________________________________________________________________________

II. RELEVANCE
Was the subject matter directly related to the requirements of your job?
Comments:________________________________________________________________________
________________________________________________________________________

III. VALUE
Do you believe the benefits of this session were worth the time, effort and cost?
Comments:________________________________________________________________________
________________________________________________________________________

IV. SPEAKER
How was their presentation style? Did the session move along at the right pace? Did they have appropriate knowledge on the topic?
Comments:________________________________________________________________________
________________________________________________________________________

V. MATERIALS
Were the materials clear and organized and appropriately helpful for the session?
Comments:________________________________________________________________________
________________________________________________________________________

Vi. What did you like the most about the session?
________________________________________________________________________

VI. Any suggestions to improve future sessions?
________________________________________________________________________

XII. How many years of gift planning experience do you have? _______