

DID YOU KNOW...

that you can reduce your taxes
by making a gift from your
IRA to charity? An IRA rollover
is a simple and easy way for you
to use your IRA to help us
fulfill our mission.



How Can We Help?

- ☐ Please contact me with more information about the
IRA Charitable Rollover.
 - ☐ I have already included your organization in my will
or trust.
 - ☐ Please send me your FREE estate planning guide.
- The best way to contact me is by:
- ☐ Email ☐ Mail ☐ Telephone

Name _____

Street _____

City _____

State/Zip _____

Phone _____

Email _____

(All inquiries are treated with complete confidentiality.)

This information is not intended as tax, legal or financial advice.
Gift results may vary. Consult your personal financial advisor for
information specific to your situation.



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REDUCE YOUR TAXES With an IRA gift



WHAT IS AN IRA ROLLOVER GIFT?

Congress has made permanent the IRA charitable rollover. This means that if you are 70½ or older you can make a charitable gift of up to \$108,000 from your IRA. Your gift may qualify for your required minimum distribution and you will not have to pay federal income tax on the amount given from your IRA to charity.

HOW TO MAKE AN IRA ROLLOVER GIFT TO US

To make an IRA rollover gift, simply contact your custodian and request that an amount be transferred to us. Your gift could be \$1,000, \$10,000, \$50,000 or even \$108,000. Contact us to learn more about how you can redirect unneeded IRA income to charity, help further our mission and enjoy valuable tax savings this year.

AN IRA ROLLOVER MAKES SENSE THIS YEAR!

If you are like many donors, with the new tax law, you could be paying higher taxes this year. By transferring some of your IRA required distribution to us, you can lower your taxable income. With lower taxable income, you could reduce your income and capital gains taxes this year. Check with your advisor to see how an IRA rollover gift could impact your taxes while helping our cause.



HELP US IN THE FUTURE!

If you are not ready to make a gift to us from your IRA this year, consider making a charitable bequest. A bequest of part or all of your IRA permits you to make full use of your funds during your lifetime. We benefit in the future from what remains. Your plan custodian can provide you with a form to designate us as a beneficiary of your IRA. Please contact us if you wish to learn more about making a bequest.

The names and images shown here are representative of typical donors and may or may not be actual donors to the organization. Under federal rules your benefits may be different from this example. Please contact us for your specific benefits.